**INTEREST RATES MARKET NOTICE**

**Date: 8 August 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN278”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN278

**Nominal Issued** R 370,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 15 August 2018 of …% plus 195 bps capped at 9.75%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2023

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 15 August 2018

**Date Convention** Following

**Interest Commencement Date** 15 August 2018

**First Interest Payment Date** 15 November 2018

**ISIN No.** ZAG000153305

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN278%20Pricing%20Supplement%2020180815.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN278%20Pricing%20Supplement%2020180815.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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